Florida West Coast Operating Engineers
Apprenticeship Trust Fund
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A G E N D A

MEETING OF THE
BOARD OF TRUSTEES
OF THE
FLORIDA WEST COAST OPERATING ENGINEERS
APPRENTICESHIP TRUST FUND

February 8, 2023

I. Call to Order

II. Minutes – Board of Trustees Meeting, November 9, 2022 (Pg. 1-7)

III. Auditor's Report – Krista Bates, Bates CPA, PLLC

IV. Investment Consultant's Report – Tony DuBose, Legacy Wealth Management

V. Apprenticeship Director's Report – Adrian Lacey

VI. Attorney's Report – W. Eric Venable, Venable Law Firm

VII. Administrative Manager's Report – Jeff Ianniello, Associated Administrators (Pg. 8-18)

VIII. Other Fund Business

IX. Next Meeting Date: May 10, 2023

X. Adjournment