

**Bakers Union and FELRA
Health and Welfare Fund**

911 Ridgebrook Road
Sparks, MD 21152-9451
Telephone: (410) 683-6500
Toll Free: (866) 662-2537
www.associated-admin.com

8400 Corporate Drive, Suite 430
Landover, MD 20785-2361
Telephone: (301) 459-3020
Toll Free: (866) 662-2537
www.associated-admin.com

**SUBROGATION, ASSIGNMENT OF RIGHTS
AND REIMBURSEMENT AGREEMENT
("Agreement")**

1. In consideration of the benefits paid by the Bakers Union and FELRA Health and Welfare Fund ("Fund") for benefits arising out of the accident or occurrence described below, and pursuant to this Agreement, I hereby subrogate, assign and transfer to the Fund all claims, rights, causes of action, or other interests (collectively, "claims") that I may have against any person, partnership, or corporation arising out of such accident or occurrence to the extent of the benefits paid by the Fund on my behalf.
2. I agree to immediately reimburse the Fund, before all others, for all benefits paid on my behalf by the Fund in connection with the accident described below from any recovery, no matter how characterized or whether by suit, judgment, settlement, compromise or otherwise, I receive with regard to the accident described below. If less than the full amount paid by the Fund is received from a third party, the Fund shall be paid the amount so received.
3. I agree to pursue all claims arising out of the accident or occurrence described below, with the Fund retaining the right to intervene in the resolution of my claims. I agree to notify the Fund within ten days of the initiation of any suit or the conclusion of any settlement or judgment relating to such claims.
4. I agree to cooperate with the Fund in the recovery of the full amount of benefits paid by the Fund with any and all relevant information and records it requests that relate to the accident or occurrence described below, or to any claims arising out of such accident or occurrence.
5. I understand that this Agreement is in accordance with the Bakers Union and FELRA Health and Welfare Plan, and federal law as embodied in the Employee Retirement Income Security Act (ERISA).

Participant:

Signature Date

Printed Name

Social Security No.: ____ - ____ - ____

Address: _____

Telephone No.: () _____

Dependent:

(if over 18 years of age) _____
Signature Date

Printed Name

Social Security No.: ____ - ____ - ____

Address: _____

Telephone No.: _____

Description of occurrence or accident (including date, location, and other parties involved):

The undersigned attorney and insurance company agrees to:

1. Comply with the above Agreement.
2. Withhold and pay from the proceeds of any settlement, collection or judgment, PIP, med-pay, or other insurance payments on behalf of my client, the above-named Participant or Dependent, the full amount due and owing to the Fund.
3. Advise the Fund’s attorney of the complete status of the above claim within ten (10) days of request.
4. Require any attorney to whom the undersigned refers this case, within or outside the firm, to honor this Agreement as a condition for referral.
5. To furnish home and work address information about the claimant to the Fund within ten (10) days of request.

Attorney:

Insurance Company:

Signature of Attorney

Signature of Representative

Printed Name

Printed Name

Date

Date

Law Firm Name

Insurance Company Name

Street Address

Street Address

City, State, Zip Code

City, State, Zip Code

Telephone Number

Telephone Number